



One World Centre
10th Floor, Tower 2A & 2B
Senapati Bapat Marg
Lower Parel (West)
Mumbai - 400013
Maharashtra, India
T +91 22 4079 1000

Date: September 28, 2023

To,

The Board of Directors
DEE Development Engineers Limited
Unit 1, Prithala-Tatarpur Road,
Village Tatarpur,
Distt. Palwal,
Haryana-121102

Dear Sir/Madam,

Sub: Proposed initial public offering of equity shares of face value of 10/- each ("Equity Shares") of DEE Development Engineers Limited (the "Company" and such offer, the "Offer")

We, the undersigned, hereby consent to act as the Legal Counsel to the Company as to Indian law for the Offer and to our name being inserted as Legal Counsel to the Company and the Selling Shareholder as to Indian law in the draft red herring prospectus intended to be filed by the Company with the Securities and Exchange Board of India (the "SEBI") and any relevant stock exchange(s) ("Stock Exchanges") where the Equity Shares are proposed to be listed and the red herring prospectus and the prospectus which the Company intends to register with the Registrar of Companies, NCT of Delhi and Haryana at Delhi ("RoC") and thereafter, file with the SEBI and the Stock Exchanges in respect of the Offer.

Capitalized terms not defined herein would have the same meaning as attributed to them in the draft red herring prospectus.

We further confirm that the following information in relation to us is true and correct and consent to the inclusion of the following information in the offer documents:

Name: Trilegal
Address: One World Centre,
10th Floor, Tower 2A & 2B,
Senapati Bapat Marg,
Lower Parel (West),
Mumbai 400 013,
Maharashtra, India
Telephone number: (91 22) 4079 1000

We hereby authorize you to deliver this consent letter to the ROC, the Stock Exchanges and any other regulatory authorities as may be required under applicable law.

Yours faithfully,

Partner